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Course/Workshop Name
Level

COURSE OUTLINE

Rates Modelling

Basic

Overview:

The content will cover preparation, production and applying of Rates Model.

Who Should Attend:

The course is designed to provide an experienced rates clerk with a refresher on this annual process for Council rating. However, this course is also aimed at new users of the system, who will receive a comprehensive overview of all of the programs and processes involved in estimating rates income using SynergySoft.

Course Outline:

Preparation for Rates Modelling

- Load Revaluation Data
- Create Property Work File

General Rates Modelling

- Reset Area Rates
- Reset Service Codes
- Process Test Models
- Produce Reports

Differential Rating

- Examine Rate Code Definitions
- General v's Differential Rating
- Reset Area Codes
- Reset Service Codes
- Process Test Models
- Produce Reports



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Target Driven Modelling

- Enter Target Values to obtain Target Models
- Copy results to pre-defined Differential Model

Production of final reports prior to Rating

Re-create Property Work File

Preparation for Rate Billing

Rate Billing Process

Prerequisites

- Participants are required to be familiar with the Windows environment
- Participants should have a thorough understanding of the rates procedures currently used by Council
- Participants are required to have undertaken previous Rates Maintenance and Operational Training

To lodge your Booking or for further information please contact Ann Bull on (08) 9315 7000 or email ann.bull@itvision.com.au